



Trustee Services

Selecting a trustee who can efficiently and professionally administer your trust upon your incapacity or death is one of the most important decisions you will make relating to your estate plan. Anderson, Dorn & Rader, Ltd. now offers comprehensive and professional trust administration through its Trustee Services Department.

What are the benefits of appointing AD&R as trustee?

Choosing the right trustee to administer your trust and estate is an important and sometimes difficult decision. A trustee could be family, a close friend, or a professional corporate trustee. Please consider the following benefits for your trust and estate plan when selecting AD&R as successor trustee:

- **Experience:** AD&R has the knowledge of your estate plan and over 20 years' experience in administration of modest and complex trust matters.
- **Stability:** AD&R has the time and ability to administer all aspects of your trust for the entire duration of the trust. Continuity and consistency are critically important now and for generations to come.
- **Neutral and professional:** A common misconception is that a family member or close friend is the best choice to serve as trustee. AD&R can be a neutral, decision-maker and make tough decisions regarding trust distributions. Family unity could be jeopardized by a family member serving in that capacity.
- **Comprehensive services:** With AD&R as your trustee, you do not need to search for all the pieces to the estate planning puzzle. We provide our clients with professional, comprehensive trustee services all under one roof. As opposed to a large corporate Trustee who uses a Trust committee to make decisions, we have the capacity to work personally and individually with your family members to smoothly implement and monitor all aspects of your trust.

Please contact Ryan Gonda to learn more about how AD&R's expanded Trustee Services can help complete your estate plan. Ryan Gonda is our VP of Fiduciary Services and can be contacted at (775) 823-9455 or by emailing trustee@wealth-counselors.com