AD&R

ANDERSON, DORN & RADER, LTD.

30TH ANNIVERSARY

TRUSTEE SERVICES

Connecting Your Family Through Our Firm

Selecting a trustee who can efficiently and professionally administer your trust upon your incapacity or death is one of the most important decisions you will make relating to your estate plan. Anderson, Dorn & Rader, Ltd. offers comprehensive and professional trust administration through its Fiduciary Services Department.

What are the benefits of appointing AD&R as a trustee?

Choosing the right trustee to administer your trust and estate is an important and sometimes difficult decision. A trustee could be a family member, a close friend, or a professional corporate trustee. Please consider the following benefits for your trust and estate plan when selecting AD&R as successor trustee:

Stability

AD&R has the time and expertise to administer all aspects of your trust for the entire duration of the trust. Continuity and consistency are critically important now and for generations to come.

Neutral and Professional

A common misconception is that a family member or close friend is the best choice to serve as a trustee. AD&R can be a neutral decision-maker and make tough decisions regarding trust distributions and administration. Family unity could be jeopardized by a family member serving in that capacity.

Experience

AD&R has 30 years of experience in complex trust formation and administration, advanced tax planning, and special needs trusts for disabled loved ones.

Comprehensive Services

With AD&R as your trustee, you do not need to search for all the pieces to the estate planning puzzle. We provide our clients with professional, comprehensive trustee services all under one roof. As opposed to a large corporate Trustee, we have the capacity to work personally and individually with your family members to implement and monitor all aspects of your trust smoothly.

If you are interested in learning more about Trustee Services at our firm or have questions about the administration of your trust or estate, please contact our office to set a up ***free*** consultation.

trustee@nvestateplanning.com or **call (775) 823-9455**